



# Investors' Day 2015

## CV's Speaker

25 November 2015

# Patrick Frost

Born 1968, Swiss national  
Group Chief Executive Officer (Group CEO)



Patrick Frost studied at the ETH in Zurich and the universities of Cologne, Basel and Zurich, obtaining degrees in natural science (dipl. Natw. ETH), economics (Dr. rer. pol.) and law (lic. iur.). He began his career in the mid-nineties as an analyst and subsequently as a Portfolio Manager in asset management for Winterthur Group. After two years in the US as a Corporate Bond Manager, he was appointed Head of Fixed Income at Winterthur Group in 2001.

In 2006 Patrick Frost was appointed Member of the Corporate Executive Board and Group Chief Investment Officer of Swiss Life and in this capacity was responsible for the investment management of the Swiss Life Group. On 1 July 2014 he was appointed Group Chief Executive Officer (Group CEO) of the Swiss Life Group.

Other appointments:

- economiesuisse, Member of the Board
- American Chamber of Commerce, Member of the Financial Services Chapter Board
- Swiss Innovation Park Foundation, Member of the Board of Trustees and of the Economic Advisory Board

# Thomas Buess

Born 1957, Swiss national  
Group Chief Financial Officer (Group CFO)



After completing his business administration and economics studies at the University of St. Gallen and a two-year research activity at the Institute of International Economics, Thomas Buess launched his career in insurance in 1985. From 1985 to 1993 he assumed various positions in the area of finance at the ELVIA Group. In 1994 he joined Zurich Financial Services Group as Chief Financial Officer and Member of the Executive Committee of the Swiss P&C business unit. From 1997 to 1999 he was Chief Financial Officer of all Swiss operations. In 1999 Thomas Buess moved to the USA as Chief Financial Officer of Zurich Financial Services Group's North American business area. In 2002 he was appointed Group Chief Financial Officer and Member of the Group Management Board. Thomas Buess went on to head the reorganisation of the life insurance business before assuming the role of Chief Operating Officer of Zurich Financial Services Global Life in 2004. In January 2009 he moved to Allianz Group as Head of Operational Transformation.

In August 2009 Thomas Buess joined the Swiss Life Group as Group Chief Financial Officer (Group CFO) and Member of the Corporate Executive Board.

Other appointments:

- Swiss Insurance Association (SIA), Chairman of the Finance and Regulation Committee (from 5 September 2014, previously member)

# Matthias Aellig

Born 1971, Swiss national  
Group Chief Risk Officer (Group CRO)



Matthias R. Aellig studied at the University of Berne in Switzerland obtaining a degree in physics in 1995 and a doctorate in physics in 1998, followed by a year working as a researcher at Massachusetts Institute of Technology in the US. He began his professional career in 2000 as an advisor at McKinsey & Company in Zurich. Between 2003 and 2007 he was employed by Winterthur Group where he became Chief Actuary for life business in 2004. He joined Zurich as Chief Life Actuary in 2007 and remained in this position until 2010.

In June 2010 Matthias R. Aellig was appointed Chief Risk Officer (Group CRO) of the Swiss Life Group.

# Ivo Furrer

Born 1957, Swiss national  
Chief Executive Officer Switzerland (CEO Switzerland)



Ivo Furrer graduated in law from the universities of Zurich and Fribourg and earned his PhD with a thesis on employee benefits in Switzerland. After joining Winterthur Life in 1982, he worked for several years in the global corporate insurance in Switzerland, the UK and the USA. He subsequently moved to Credit Suisse Group, where he was Head of e-Investment Services Europe and member of the management board of Personal Financial Services. Ivo Furrer began working for Zurich Financial Services in 2002, initially in Germany as head of the international key account business, and in 2005 as a Member of the Global Corporate Executive Committee. In 2007 he was appointed CEO Life Switzerland and Member of the Global Life Executive Committee of Zurich Financial Services.

In September 2008 Ivo Furrer joined the Swiss Life Group as Chief Executive Officer Switzerland (CEO Switzerland) and Member of the Corporate Executive Board.

Other appointments:

- Valiant Holding AG, Vice Chairman of the Board of Directors
- Financial Market Authority (FMA) Liechtenstein, Member of the Board of Directors
- Sanitas Krankenversicherung und Sanitas Beteiligungen AG, Member of the Board of Trustees and the Board of Directors
- Swiss Insurance Association (SIA), Member of the Managing Board
- Zurich Chamber of Commerce, Member of the Board

# Charles Relecom

Born 1953, Belgian and Swiss national  
Chief Executive Officer France (CEO France)



Charles Relecom graduated from the University of Namur (Belgium) with a degree in mathematics and went on to gain a master's degree in Actuarial Science at the University of Louvain (Belgium). He began his career in 1978 as Chief Actuary and Chief Technology Officer at Swiss Life in Belgium. In 1984 he moved to the head office in Zurich, where he played a significant role in setting up the International Division. From 1988 to 1994 he worked for ELVIA Life as Director of Sales in the key accounts business. In 1994 he moved to «La Suisse» and, in 1998, was appointed CEO of the non-life business and Chief Actuary. In 2000 he became the CEO of «La Suisse», a position he held until 2005 when the company was integrated into the Swiss Life Group. Following the integration, Charles Relecom returned to Swiss Life in Belgium, initially as the CEO of Zelia S.A. and, from February 2006, as CEO for the entire Belgian business.

In July 2008 Charles Relecom was appointed Chief Executive Officer France (CEO France) and Member of the Corporate Executive Board of the Swiss Life Group.

Other appointments:

- French Insurance Association (FFSA), Member of the Board of Directors

# Stefan Mächler

Born 1960, Swiss national  
Group Chief Investment Officer (Group CIO)



After studying law at the University of St. Gallen, Stefan Mächler (lic. iur. HSG) spent 18 years working for the Credit Suisse Group in the capital market and asset management areas. After nine years abroad and various posts in Tokyo, Osaka, Seoul and Frankfurt, he returned to Switzerland in early 1999 and was appointed Managing Director of Sales & Marketing Europe and Switzerland at Credit Suisse Asset Management. At the same time, he was the driving force behind the foundation of the listed real estate company Swiss Prime Site AG, where he served as Chairman of the Board of Directors until 2005. From 2005 until 2009 he worked for Deutsche Bank, initially assuming responsibility for managing family offices in Switzerland and in the final two years serving as CEO of Privatbank Rüd, Blass & Cie AG. As Chief Investment Officer and Member of the Group Executive Board, Stefan Mächler was in charge of asset management at the Swiss Mobiliar Group from 2009 until 2014.

On 1 September 2014 Stefan Mächler was appointed Group Chief Investment Officer (Group CIO) and Member of the Corporate Executive Board of the Swiss Life Group.

Other appointments:

- CORPORATE PRIVATE CARE AG, Member of the Board of Directors
- Rüegg-Naegeli AG, Member of the Board of Directors
- Stiftung Technopark Zürich, Member of the Board of Trustees

# Markus Leibundgut

Born 1969, Swiss national  
Chief Executive Officer Germany (CEO Germany)



Markus Leibundgut studied Physics and Mathematics at the University of Bern and gained his doctorate in quantum field theory. Having joined McKinsey & Company in 1999 he worked in various positions as a strategic advisor for companies in a number of sectors including technology, telecommunications and management. During his career at McKinsey & Company, Markus Leibundgut focused on consulting in the insurance sector in Europe and Switzerland. He was elected a partner in 2005. From 2009 to 2011 Markus Leibundgut also managed the McKinsey European Life Insurance Center of Competence. He joined Swiss Life in 2012, initially heading the Finance & Actuarial Services business area as CFO and Member of the Executive Board at Swiss Life Switzerland. In 2013 Markus Leibundgut was appointed Chief Operating Officer and Member of the Executive Board of Swiss Life Germany.

In April 2014 Markus Leibundgut was appointed Chief Executive Officer Germany (CEO Germany) and Member of the Corporate Executive Board of the Swiss Life Group.



# Nils Frowein

Born 1964, German national  
Chief Executive Officer International (CEO International)



Nils Frowein is an economics graduate with German and American accountancy certification. He is a skilled banker and has extensive expertise in the financial services sector and many years of capital market experience. From 1997 until 2004 he worked at the auditing firm BDO Deutsche Warentreuhand AG where he was responsible for the Financial Advisory Services division, most recently as partner. From 2004 to 2007 Nils Frowein was CFO of financial services provider MLP, where he was heavily involved in laying the strategic foundations for the company. Nils Frowein joined AWD as deputy Chief Executive Officer in January 2008. He was initially Chief Financial Officer and was appointed Chief Operating Officer on 1 September 2008. Between 2009 and 2010 he additionally took charge of the Swiss business of AWD as acting CEO. Since 2010 he has also been Chairman of the Swiss Life subsidiary Chase de Vere in the UK and since 2011 Chairman of the Supervisory Board of Swiss Life Select Austria.

In 1 January 2013 Nils Frowein was appointed Chief Executive Officer of the International market unit (CEO International) and Member of the Corporate Executive Board of the Swiss Life Group on 1 January 2015.

Other appointments:

- German-Swiss Chamber of Commerce, Member of the Board

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