

# Company portrait: *Swiss Life Group*



The Swiss Life Group is one of Europe's leading comprehensive life and pensions and financial solutions providers.

In its core markets of Switzerland, France and Germany, Swiss Life offers individuals and corporations comprehensive and individual advice plus a broad range of own and partner products through its sales force and distribution partners such as brokers and banks.

## Market presence

### Swiss Life in Switzerland

- Comprehensive life and pensions and financial solutions provider with the brands Swiss Life and Swiss Life Select
- Leading provider of private and occupational pensions
- Private asset management with Swiss Life Wealth Managers

### Swiss Life in France

- Specialist for life insurance, pensions and health insurance
- Asset management and insurance solutions combined with private banking for high net worth individuals

### Swiss Life in Germany

- Leading provider of pensions and financial solutions with the brands Swiss Life, Swiss Life Select, Tecis, Horbach and Proventus
- Premium provider of employee pension solutions, occupational and private pensions and long-term care insurance

### Swiss Life International

- International provider of life and pensions and risk solutions as well as financial advice with the brands Swiss Life, Swiss Life Select and Chase de Vere
- Swiss Life Global Solutions is a leading provider of structured life insurance solutions for high net worth individuals in Europe and Asia and in employee benefits for Multinational Companies

### Swiss Life Asset Managers

- Institutional asset manager and leading real estate manager with locations in Switzerland, France, Germany, Luxembourg, the UK, Norway, Denmark, Sweden and Italy
- A leading provider of investment solutions in Switzerland

## Board of Directors

Rolf Dörig  
*Chairman*

Klaus Tschütscher  
*Vice Chairman*

Henry Peter

Franziska Tschudi Sauber

Damir Filipovic

Adrienne Corboud Fumagalli

Stefan Loacker

Martin Schmid

Thomas Buess

Monika Bütler

Severin Moser

Philomena Colatrella

## Corporate Executive Board

Matthias Aellig  
*Group Chief Executive Officer*

Marco Gerussi  
*Group Chief Financial Officer*

Per Erikson  
*Group Chief Investment Officer*

Roman Stein  
*Chief Executive Officer Switzerland*

Dirk von der Crone  
*Chief Executive Officer Germany*

Tanguy Polet  
*Chief Executive Officer France*

Theo Iaponas  
*Chief Executive Officer International*

Our 2024 financial year

1.78  
bn

Profit from operations  
(adjusted)

1.26  
bn

Net profit

16.6%

Return on equity

1857

founded as  
Schweizerische  
Rentenanstalt

125  
bn

Third-party assets  
under management

20.3 bn

Gross written premiums,  
policy fees and  
deposits received

875 m

Fee result

more than

4 m

customers

Rating  
Standard & Poor's:

“A+”

with stable outlook

11 000

Employees  
(full-time equivalents)

17 000

Advisors

1.31  
bn

Cash remittance  
to Holding

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