

Swiss Life Group historical comparison

In CHF million (if not stated otherwise)

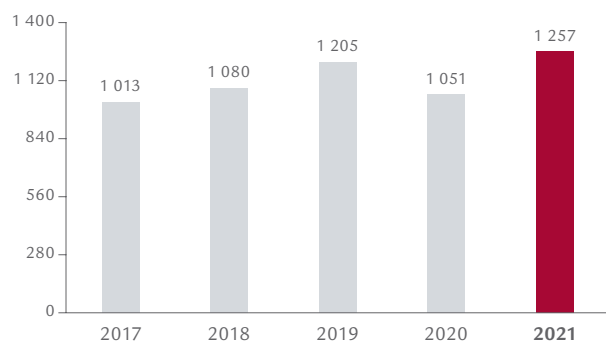
	2021	2020	2019	2018	2017
PREMIUM VOLUME					
Gross written premiums, policy fees and deposits received	20 188	20 020	23 008	19 218	18 565
FIGURES FROM CONSOLIDATED STATEMENT OF INCOME					
Net earned premiums	14 389	15 304	17 034	13 157	12 791
Fee and commission income	2 296	1 957	1 820	1 615	1 469
Financial result	5 194	4 273	5 227	5 003	4 395
TOTAL INCOME	22 219	21 728	24 320	20 062	18 769
Net insurance benefits and claims	-14 343	-15 629	-17 838	-13 961	-13 189
Policyholder participation	-2 001	-910	-1 124	-1 155	-949
Operating expense	-3 920	-3 590	-3 541	-3 268	-2 842
TOTAL EXPENSE	-20 435	-20 256	-22 669	-18 527	-17 292
PROFIT FROM OPERATIONS	1 783	1 472	1 651	1 534	1 476
NET PROFIT	1 257	1 051	1 205	1 080	1 013
Net profit attributable to					
Equity holders of Swiss Life Holding	1 247	1 046	1 199	1 076	1 007
Non-controlling interests	10	5	6	4	6
FIGURES FROM CONSOLIDATED BALANCE SHEET					
Equity	16 522	17 263	16 435	15 034	15 583
Insurance reserves	192 496	189 624	183 339	170 048	171 649
Total assets	240 424	237 538	228 094	212 982	212 800
FURTHER KEY FIGURES					
Return on equity (in %) ¹	11.0 ²	9.4 ²	10.8 ²	9.6 ²	9.8
Assets under control	334 294	322 979	303 677	277 040	269 255
Value of new business	482	465	561	386	351
Number of employees (full-time equivalents)	10 219	9 823	9 330	8 624	7 979
Number of advisors	17 626	15 830	13 570	13 560	11 243

¹ equity excl. unrealised gains/losses on financial instruments

² incl. share buyback (2021: CHF 409 million / 2020: CHF 29 million / 2019: CHF 913 million / 2018: CHF 87 million)

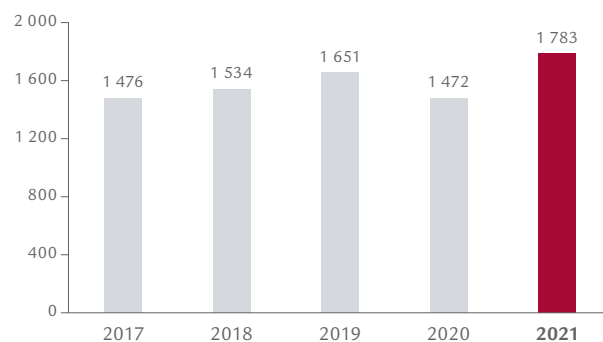
Net profit

In CHF million



Profit from operations

In CHF million



There may be minor discrepancies in total figures and percentages in this report due to rounding effects.

Share performance

Amounts in CHF

	as at 2021	2021	2020	2019	2018	2017
Number of shares	31.12.	31 528 567	32 014 391	33 594 606	34 223 106	34 223 106
Annual high	28.12.	563.00	521.40	508.40	395.90	363.50
Annual low	29.01.	406.90	261.00	380.20	328.10	292.40
Year-end price	30.12.	559.00	412.40	485.80	378.60	345.00
Performance of Swiss Life (in %)		+36	-15	+28	+10	+20
Swiss Market Index (SMI)	30.12.	12 876	10 704	10 617	8 429	9 382
Performance of Swiss Market Index (SMI) (in %)		+20	+1	+26	-10	+14
Dow Jones STOXX 600 Insurance Index (in EUR)	31.12.	322.03	279.14	322.75	259.40	288.35
Performance of Dow Jones STOXX 600 Insurance Index (in %)		+15	-14	+24	-10	+7
Average trading volume		118 619	234 155	156 762	177 519	144 983
Market capitalisation (in CHF million)	30.12.	17 624	13 203	16 320	12 957	11 807
Basic earnings per share		40.05	32.87	36.59	31.58	30.98
Diluted earnings per share		39.93	32.78	36.48	31.49	29.63
Dividend paid / par value repayment per share ¹	29.04.	21.00	20.00	16.50	13.50	11.00
Total dividend payout to shareholders (in CHF million)	29.04.	654	636	547	460	356
Dividend yield on year-end price (in %)	30.12.	3.76	4.85	3.40	3.57	3.19

Source: Bloomberg

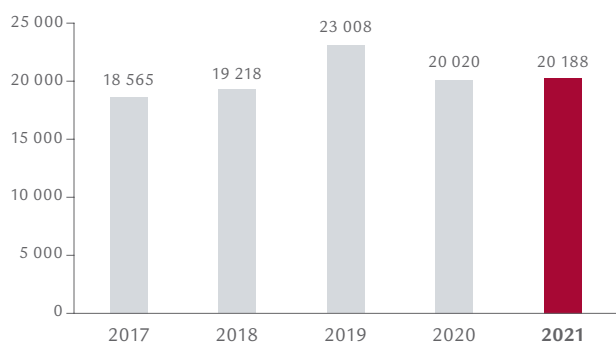
¹ The Board of Directors proposes a distribution of CHF 25.00 per share for the 2021 financial year.

Swiss Life share details

Swiss security number	1 485 278
ISIN	CH 001 485 278 1
Ticker symbol SIX	SLHN
Reuters	SLHN.S
Bloomberg	SLHN SW

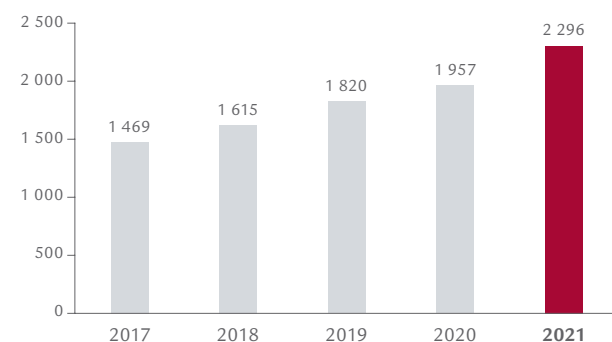
Gross written premiums, policy fees and deposits received

In CHF million



Fee and commission income

In CHF million



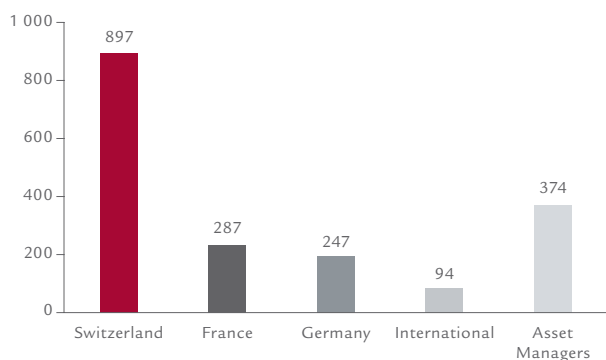
Key figures segments

In CHF million

	2021	2020	+/-
SWITZERLAND			
Gross written premiums, policy fees and deposits received	9 880	11 045	-11%
Fee and commission income	330	298	11%
Segment result	897	830	8%
FRANCE			
Gross written premiums, policy fees and deposits received	7 687	6 277	22%
Fee and commission income	414	338	22%
Segment result	287	217	32%
GERMANY			
Gross written premiums, policy fees and deposits received	1 457	1 390	5%
Fee and commission income	698	552	26%
Segment result	247	180	37%
INTERNATIONAL			
Gross written premiums, policy fees and deposits received	1 198	1 343	-11%
Fee and commission income	338	279	21%
Segment result	94	78	20%
ASSET MANAGERS			
Fee and commission income	944	886	7%
Segment result	374	345	9%
OTHER			
Fee and commission income	1	1	9%
Segment result	-6	-72	92%

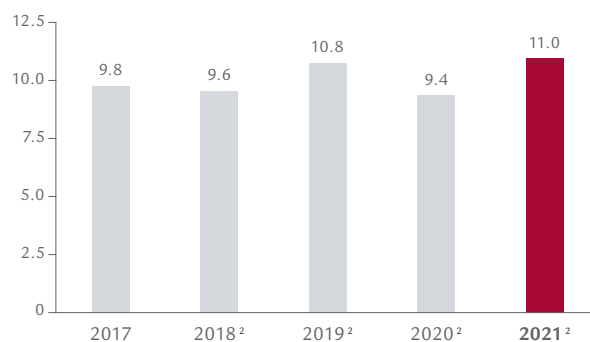
Segment results

In CHF million



Return on equity¹

In %

¹ equity excl. unrealised gains/losses on financial instruments² incl. share buyback

(2021: CHF 409 million / 2020: CHF 29 million / 2019: CHF 913 million / 2018: CHF 87 million)