

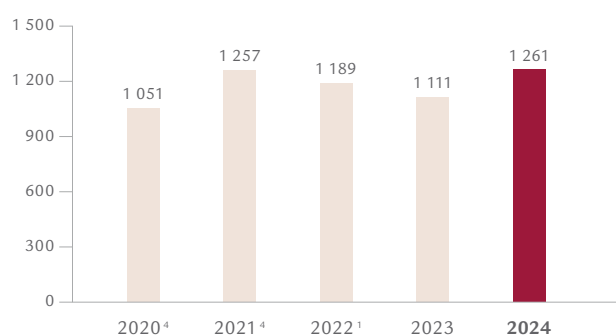
Swiss Life Group historical comparison

In CHF million (if not stated otherwise)

	2024 IFRS 17 / 9	2023 IFRS 17 / 9	2022 IFRS 17 / IAS 39
SELECTED FIGURES FROM CONSOLIDATED STATEMENT OF INCOME			
Insurance service result	1 083	1 209	1 280
Net investment result	1 044	103	512
Profit from operations	1 783	1 497	1 742 ¹
Net profit	1 261	1 111	1 189 ¹
Net profit attributable to			
equity holders of Swiss Life Holding	1 224	1 094	1 182
non-controlling interests	36	18	7
SELECTED FIGURES FROM CONSOLIDATED BALANCE SHEET			
Total shareholders' equity	7 271	7 499	8 414
Contractual service margin – gross	14 354	15 402	16 385
Total assets	218 933	213 445	213 440
“SWISS LIFE 2024”			
Fee result	875	664	776
Return on equity (in %)	16.6	13.7	12.1 ²
Cash remittance to Holding	1 308	1 150	1 009
Dividend payout ratio (in %)	81 ³	86	86 ²
OTHER FIGURES			
Fee and commission income	2 492	2 397	2 370
Gross written premiums	20 330	19 841	19 604
Value of new business	460	515	497
Assets under control	333 986	313 733	308 022
Number of full-time equivalents	10 850	10 442	10 126
Number of advisors	17 628	17 318	17 020

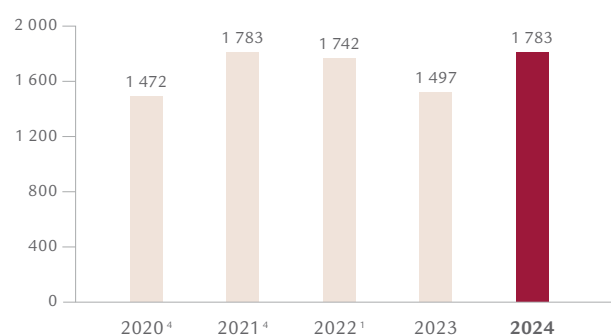
Net profit

In CHF million



Profit from operations

In CHF million



¹ This corresponds to comparable results under IFRS 17 / IFRS 9 of CHF 1 529 million for profit from operations and CHF 1 029 million for net profit.

² IFRS 17 / IFRS 9

³ Based on the distribution per share proposed by the Board of Directors for the financial year

⁴ IFRS 4 / IAS 39

There may be minor discrepancies in total figures and percentages in this report due to rounding effects.

Share performance

Amounts in CHF (if not stated otherwise)

	as at 2024	2024	2023	2022	2021	2020
Number of shares	31.12.	28 727 519	29 517 887	30 825 887	31 528 567	32 014 391
Annual high	22.11.	733.60	602.20	630.80	563.00	521.40
Annual low	03.01.	579.40	488.00	416.30	406.90	261.00
Year-end price	30.12.	699.60	584.00	476.80	559.00	412.40
Performance of Swiss Life (in %)		+20	+22	-15	+36	-15
Swiss Market Index, SMI (Index in CHF)	30.12.	11 601	11 138	10 729	12 876	10 704
Performance of Swiss Market Index, SMI (in %)		+4	+4	-17	+20	+1
Dow Jones STOXX 600 Insurance Index (Index in EUR)	31.12.	409.90	346.80	318.90	322.03	279.14
Performance of Dow Jones STOXX 600 Insurance Index (in %)		+18	+9	-1	+15	-14
Average trading volume (number of shares)		67 761	93 214	114 102	118 619	234 155
Market capitalisation (in CHF million)	31.12.	20 098	17 238	14 698	17 624	13 203
Basic earnings per share		42.41	37.13	38.74 ¹	40.05	32.87
Diluted earnings per share		42.29	37.01	38.62 ¹	39.93	32.78
Dividend for the financial year / repayment of par value per share ²		35.00 ³	33.00	30.00	25.00	21.00
Total distribution to shareholders for the financial year (in CHF million) ⁴		990 ⁵	945	877	764	654
Share buyback (in CHF million)		189	412	701	409	29
Dividend yield on year-end price (in %)	30.12.	4.72	5.14	5.24	3.76	4.85

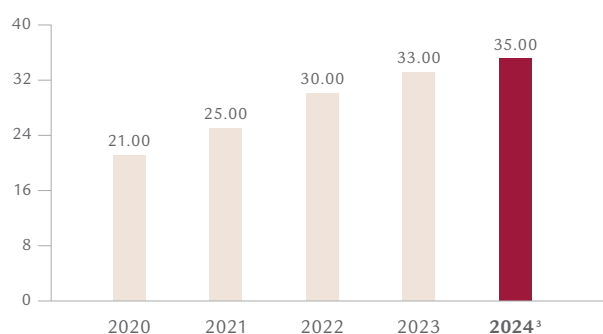
Source: Bloomberg

Swiss Life share details

Swiss security number	1 485 278
ISIN	CH 001 485 278 1
Ticker symbol SIX	SLHN
Reuters	SLHN.S
Bloomberg	SLHN SW

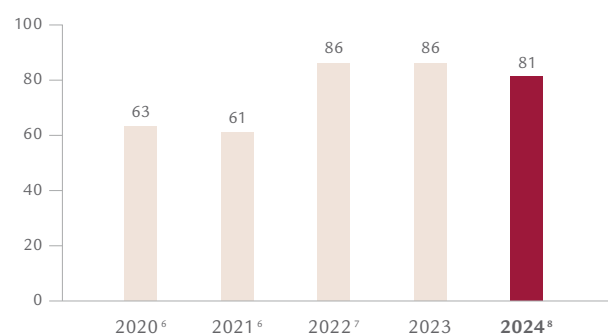
Dividend for the financial year / repayment of par value per share²

CHF



Dividend payout ratio

In %


¹ IFRS 17 / IAS 39

² The dividend for a financial year is paid in April/May of the calendar year following the financial year.

³ Distribution per share proposed by the Board of Directors for the financial year

⁴ The "Total distribution to shareholders for the financial year" is based on the number of shares less treasury shares held at the time of distribution.

⁵ Total distribution proposed by the Board of Directors for the financial year less the distribution for treasury shares expected to be held at the time of distribution

⁶ IFRS 4 / IAS 39

⁷ IFRS 17 / IFRS 9

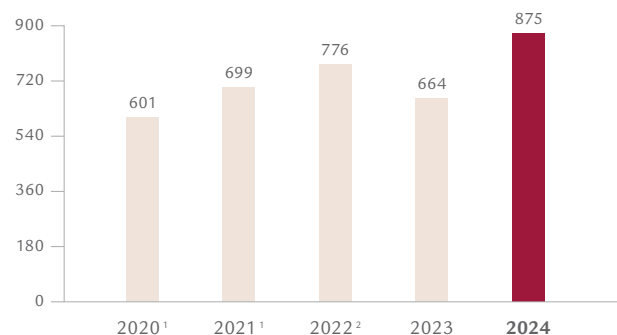
⁸ Based on the distribution per share proposed by the Board of Directors for the financial year

Key figures by segment

In CHF million	2024	2023	+/-
SWITZERLAND			
Segment result	854	839	2%
Fee result	55	55	0%
Cash remittance	741	565	31%
Fee and commission income	339	326	4%
Gross written premiums	9 911	9 942	0%
FRANCE			
Segment result	319	199	60%
Fee result	174	156	11%
Cash remittance	177	156	14%
Fee and commission income	516	471	9%
Gross written premiums	7 408	6 795	9%
GERMANY			
Segment result	184	187	-2%
Fee result	115	112	3%
Cash remittance	99	144	-31%
Fee and commission income	783	713	10%
Gross written premiums	1 435	1 416	1%
INTERNATIONAL			
Segment result	113	98	15%
Fee result	86	69	24%
Cash remittance	64	62	3%
Fee and commission income	363	375	-3%
Gross written premiums	1 639	1 741	-6%
ASSET MANAGERS			
Segment result	446	272	64%
Fee result	446	272	64%
Cash remittance	242	229	6%
Fee and commission income	959	914	5%
OTHER			
Segment result	-7	29	n/a
Fee and commission income	0	0	-44%

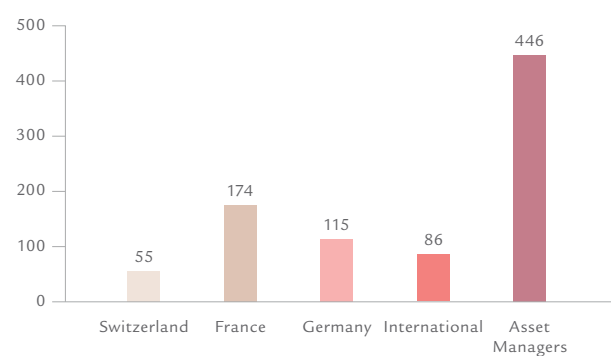
Fee result

In CHF million



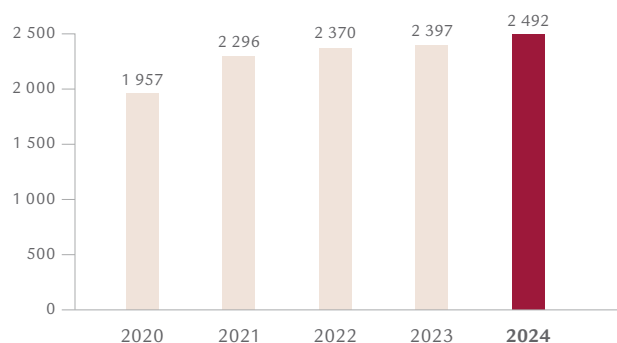
Fee result by segment

In CHF million



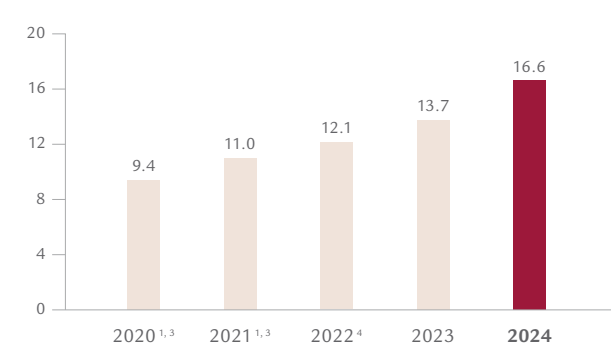
Fee and commission income

In CHF million



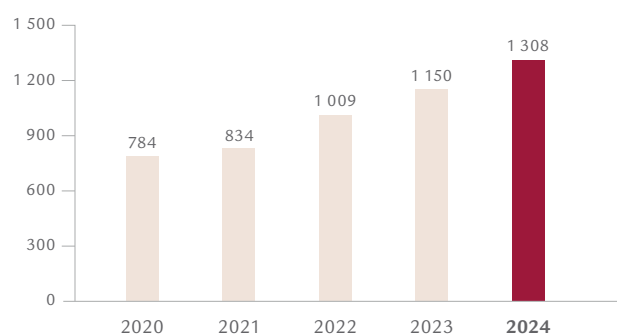
Return on equity

In %



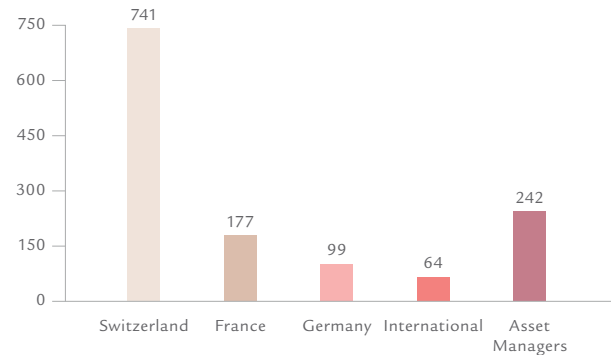
Cash remittance to Holding

In CHF million



Cash remittance by segment

In CHF million



¹ IFRS 4 / IAS 39

² IFRS 17 / IAS 39

³ Equity excl. net unrealised gains/losses on financial instruments

⁴ IFRS 17 / IFRS 9