

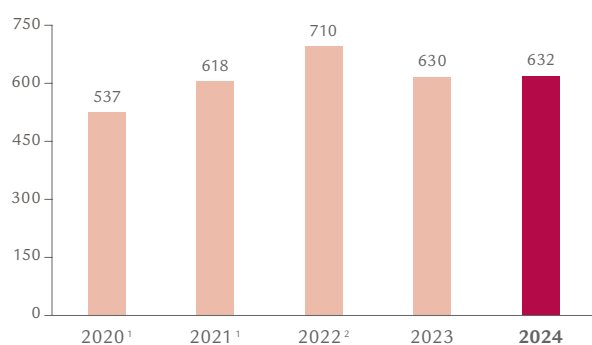
## Period-on-period comparison Swiss Life Group

In CHF million (if not stated otherwise)

SELECTED FIGURES FROM CONSOLIDATED STATEMENT OF INCOME	2024 HY	2023 HY	+/-
Insurance service result	729	748	-3%
Net investment result	491	70	n/a
Profit from operations	883	836	6%
Net profit	632	630	0%
Net profit attributable to			
equity holders of Swiss Life Holding	619	619	0%
non-controlling interests	13	11	19%
SELECTED FIGURES FROM CONSOLIDATED BALANCE SHEET	30.06.2024	31.12.2023	+/-
Total shareholders' equity	6 997	7 499	-7%
Contractual service margin – gross	15 289	15 402	-1%
Total assets	216 357	213 445	1%
“SWISS LIFE 2024”	2024 HY	2023 HY	+/-
Fee result	395	343	15%
Annualised return on equity for first half-year (in %)	17.8	15.8	+2.0 ppt
Cash remittance to Holding	1 263	1 061	19%
OTHER FIGURES	2024 HY	2023 HY	+/-
Fee and commission income	1 261	1 202	5%
Gross written premiums	11 664	11 462	2%
Value of new business	266	277	-4%
	30.06.2024	31.12.2023	+/-
Assets under control	321 300	313 733	2%
Number of full-time equivalents	10 679	10 442	2%
Number of advisors	17 668	17 318	2%

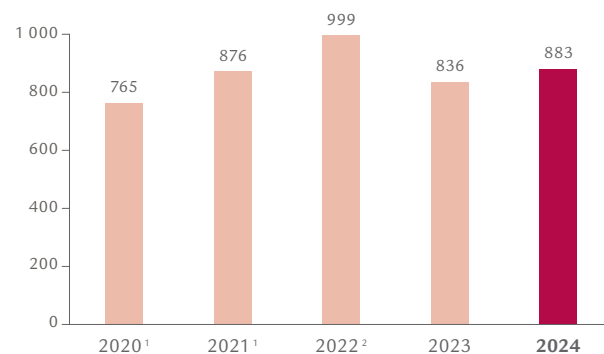
### Net profit in first half-year

In CHF million



### Profit from operations in first half-year

In CHF million



<sup>1</sup> IFRS 4

<sup>2</sup> IFRS 17 / IAS 39; this corresponds to IFRS 17 / IFRS 9 comparable results of CHF 801 million for profit from operations, and CHF 560 million for net profit.

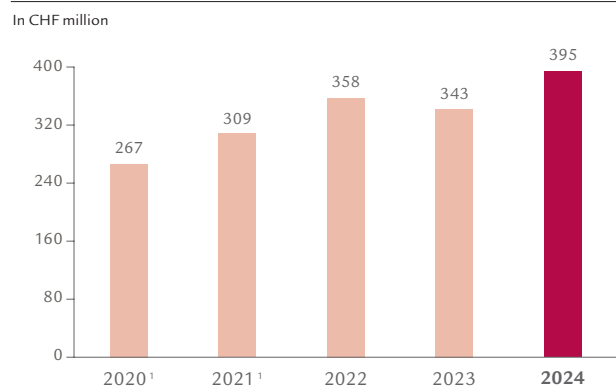
There may be minor discrepancies in total figures and percentages in this report due to rounding effects.

## Key figures by segment

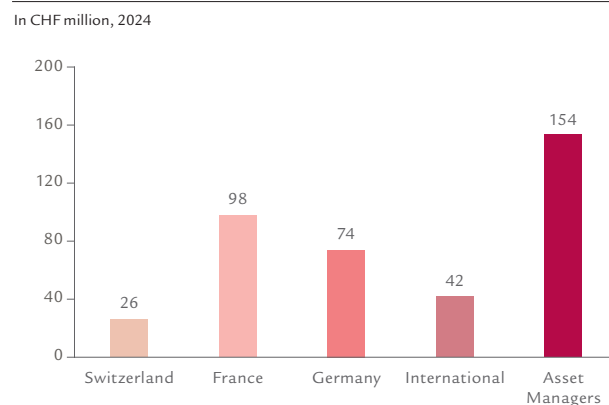
In CHF million

	2024 HY	2023 HY	+/-
<b>SWITZERLAND</b>			
Segment result	439	448	-2%
Fee result	26	27	-3%
Cash remittance to Holding	699	535	31%
Fee and commission income	167	156	7%
Gross written premiums	6 086	6 044	1%
<b>FRANCE</b>			
Segment result	185	160	15%
Fee result	98	78	25%
Cash remittance to Holding	171	152	13%
Fee and commission income	284	225	26%
Gross written premiums	3 640	3 368	8%
<b>GERMANY</b>			
Segment result	108	114	-5%
Fee result	74	75	-1%
Cash remittance to Holding	97	93	4%
Fee and commission income	385	374	3%
Gross written premiums	711	709	0%
<b>INTERNATIONAL</b>			
Segment result	61	54	12%
Fee result	42	44	-4%
Cash remittance to Holding	54	53	1%
Fee and commission income	185	195	-5%
Gross written premiums	1 257	1 371	-8%
<b>ASSET MANAGERS</b>			
Segment result	154	119	30%
Fee result	154	119	30%
Cash remittance to Holding	239	218	9%
Fee and commission income	456	439	4%
<b>OTHER</b>			
Segment result	-4	1	n/a
Fee and commission income	0	0	-34%

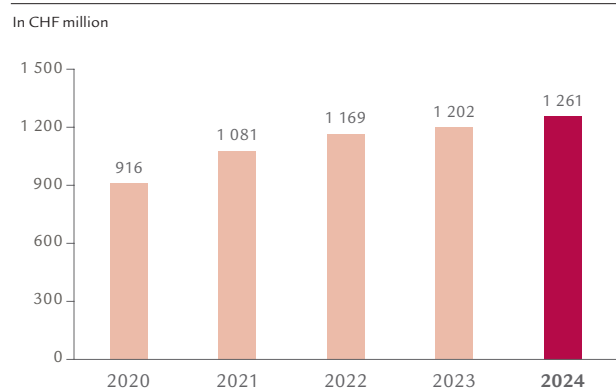
### Fee result in first half-year



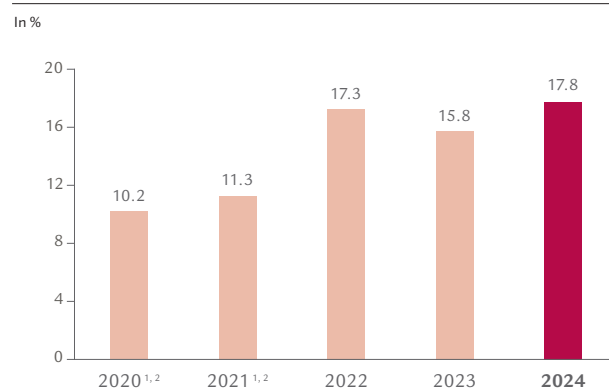
### Fee result by segment in first half-year



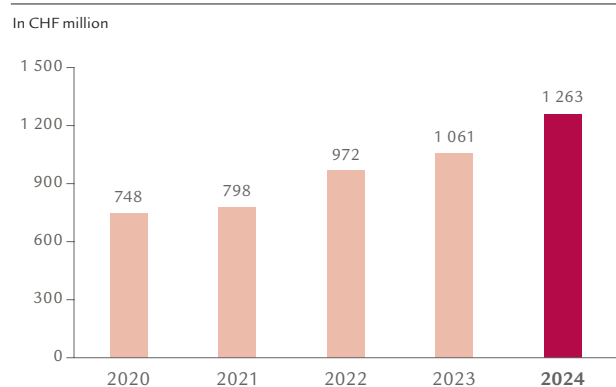
### Fee and commission income in first half-year



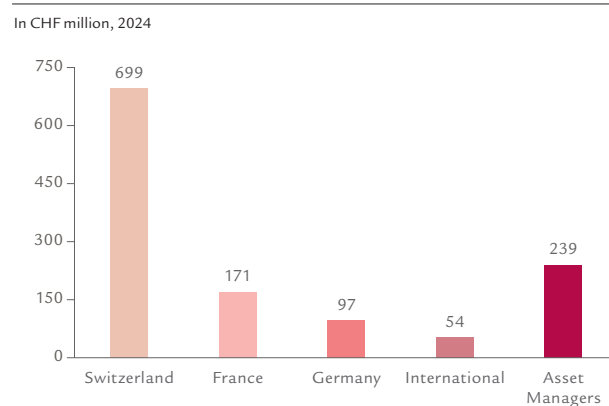
### Annualised return on equity in first half-year



### Cash remittance to Holding in first half-year



### Cash remittance to Holding by segment in first half-year



<sup>1</sup> IFRS 4

<sup>2</sup> Equity excl. net unrealised gains/losses on financial instruments